

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Schroder & Co Bank AG

Name of Transferee

Name and Address where notices
to transferee should be sent:

Schroder & Co Bank AG
Service Center Private Banking
Pfingstweidstrasse 60, P.O. Box 2222
CH-8031 Zurich

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee
payments should be sent (if different
from above):

see attached wire instructions

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to
the best of my knowledge and belief.

By: [Signature]

Transferee/Transferee's Agent

L. Schenker

Associate Director

M. Isaak

Credit Suisse AG

Name of Transferor

Court Claim # (if known): 55829

Date Claim Filed: October 20, 2009

Amount of Claim: _____

Portion of Claim Transferred (see
Schedule I): see Evidence of Transfer of Claim Form

Phone: _____

Last Four Digits of Acct. #: _____

Date: Zurich, July 4th, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Schroder & Co Bank AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 55829) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON December 21, 2012.

Credit Suisse AG

By: 
Name: Adrian Graf
Title: AVP

By: 
Name: Irina Bauer
Title: VP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
XS0200265709	55829	October 29, 2009	Lehman Brothers Treasury BV	CHF 30'000.00

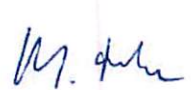
Schroder & Co Bank AG

STANDARD PAYMENT INSTRUCTIONS:

CHF	Swiss Interbank Clearing No. 86349 or Bank Clearing: 8634 (SWIFT BJHSCHZZ)
AUD	Westpac Banking Corporation, Sydney. SWIFT: WPAC AU 2S. Acct No: SCI0001978.
CAD	Royal Bank of Canada, Toronto. SWIFT: ROYC CA T2. Acct No: 095911423706.
CZK	Deutsche Bank AG, Prague. SWIFT: DEUT CZ PX. Acct No: 8452026200018.
DKK	Danske Bank Aktieselskab, Copenhagen. SWIFT: DABA DK KK. Acct No: 3007531311.
EUR	SECB Swiss Euro Clearing Bank GmbH, Frankfurt am Main. SWIFT: SECG DE FF. Acct No: 03908634900EUR., IBAN: DE02524207000390863490, BIC (Cover bank SWIFT) BJHSCHZZ
GBP	HSBC Bank PLC., 27-32 Poultry, London. SWIFT: MIDL GB 22, Sort Code: 400515; Acct. No: 39814128, IBAN : GB91MIDL40051539814128
HKD	Standard Chartered Bank, Hong Kong. SWIFT: SCBL HK HH Acct. No: 41109485996
HUF	Deutsche Bank AG, Frankfurt. SWIFT: DEUT DE FF Acct No: 100-94271050064
IDR	Standard Chartered Bank, Jakarta. SWIFT: SCBL ID JX Acct No: 306-0-001982-6
JPY	Bank of Tokyo-Mitsubishi UFJ Ltd., Tokyo. SWIFT: BOTK JP JT. Acct No: 653-0463353.
NOK	Den Norske Bank ASA, Oslo. SWIFT: DNBA NO KK. Acct No: 7001.02.34652.
NZD	Bank of New Zealand, Wellington. SWIFT: BKNZ NZ 22. Acct No: 2174580000.
SEK	Skandinaviska Enskilda Banken AB (Publ), Stockholm. SWIFT: ESSE SE SS. Acct No: 52018560476.
SGD	Oversea-Chinese Banking Corp Ltd, Singapore. SWIFT: OCBC SG SG. Acct No: 501162119001.
THB	Bangkok Bank Public Company Ltd, Bangkok. SWIFT: BKKB TH BK. Acct No: 101- 468202-3
TRY	Deutsche Bank AG, Frankfurt. SWIFT: DEUT DE FF Acct No: 100-94271050058
USD *NEW*	Deutsche Bank Trust Company Americas, New York SWIFT: BKTRUS33 ABA No: 021001033. Acct No: 04455213.
ZAR	FirstRand Bank Ltd, Johannesburg. SWIFT: FIRN ZA JJ. Acct No: 9017364.

Schroder & Co Bank AG


L. Schenker
Associate Director


M. Isaak
Manager

Schroder & Co Bank AG

Service Centre Private Banking

Pfingstweidstrasse 60, CH-8031 Zurich, Switzerland

BIC: BJHSCZ33

Phone No: +41 44 250 13 89

Mail Address: funddealing@schroders.com

To whom it may concern

Zurich, 31st May 2013

Change of Standard Payment Instruction for USD

Dear Sir or Madam,

Please note that **Schroder & Co Bank AG** will change its standard payment instruction for USD per **10th June 2013** as follows:

Current payment instruction (valid until 9th June 2013):

UBS AG, New York

A/C: 101-WA-763577-000

BIC: UBSWUS33

ABA/FW No. 026007993

New payment instruction (valid from 10th June 2013):

Deutsche Bank Trust Company Americas, New York

A/C: 04455213

BIC: BKTRUS33

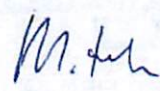
ABA/FW No. 021001033

Please adjust your systems accordingly.

Thanks and kind regards

Schroder & Co Bank AG


L. Schenker
Associate Director


M. Isaak
Manager

Schroder & Co Bank AG

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**Schroders**

Service Centre Private Banking

Pfingstweidstrasse 60, P.O.Box 2222

CH-8031 Zurich

www.schroders.ch

To Epiq Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings Inc. Claims Processing
757 Third Avenue, 3rd Floor
New York, Ny 10017

Tel 001 646 282 2500
From Marco Isaak
Direct Fax +41-44-250 12 69
Direct Tel. +41-44-250 15 57
Email Marco.Isaak@schroders.com

Date 04 July 2013

Request for Transfer of Claim

Dear Sir/Madam

Please see attached forms (Evidence of Transfer of Claim and Transfer of Claim other than for Security). Could you please transfer the Claim 55829 from Credit Suisse AG to Schroder & Co Bank AG. Any further payment should be wired to Schroders & Co Bank AG, Zürich (Account with Deutsche Bank Trust Company Americas, New York) Wire Instructions attached.

Thanks and best regards,
SCHRODER & CO BANK AG

Liliane Schenker
Associate Director

Marco Isaak
Manager

Please call immediately if you do not receive any part of this fax. Confirmation of receipt of this fax is not required. This message may contain confidential and/or privileged information intended solely for the use of the named addressee. If you are not the named addressee and/or have received this facsimile in error, please contact us immediately by telephone or fax. We will accept a reverse charge call. You should not disclose the contents to any other person nor make copies.

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JUL 05 2013

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EPIQ BANKRUPTCY SOLUTIONS, LLC		001 646 282 25 00	
Name		Attn: Lehman Brothers Holdings	
Rue Street		767 THIRD AVENUE, 3RD FLOOR	
ZIP/City		10017 NEW YORK	
Country		UNITED STATES OF AMERICA	
NPA/Line		001 646 282 25 00	
Country ISO code		US - 10017	
N° TVA du destinataire		US - 10017	
N° TVA de l'expéditeur		US - 10017	
N° Impôt		US - 10017	
Tax Number		US - 10017	

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